

GAMEFI SUMMARY

MARCH 2025

Welcome back to the second edition of the Polemos GameFi Summary. This month, we have one new game to share; And our usual game & market updates. For newcomers, I'm Jordan, leading Game Operations & Partnerships at Polemos. Tuning in to this monthly report you can expect the latest news in the web3 gaming space, relevant DeFi projects and crucial market updates. We keep an ongoing dashboard of 40+ web3 games, tracking on-chain, trading & social metrics as well as crucial game updates, this will feature on the bottom of the report.

March has been a mostly stagnant month in regards to the Crypto market, even despite Trump announcing the US Strategic Cryptocurrency Reserve. Bitcoin opened at \$84.3k and closing at \$82.2k, while many altcoins suffered, namely \$ETH, down 18.5% on the month and \$SOL down 15% on the month.

There are some very exciting developments to report on in the web3 gaming space, including the global release of RavenQuest, an MMO announcement from a titan in the space & much more.

Below are the key highlights from the month:

GAMEFI DASHBOARD

NEW GAME ADDITION

Here's the latest addition to our games list, we have games in a range of genres on multiple blockchains and a mix of big developer games and more independent titles.

[Tokyo Beast](#) | [Launch Trailer](#) | [It's your turn](#)

[Immutable Onboards its Third Unicorn Developer with Tokyo Beast Partnership](#)

TOKYO BEAST

A thrilling 3D full-auto battle game that combines complex strategy, where unpredictable comebacks can happen, with easy-to-pick-up gameplay.



Check out our Tokyo Beast coverage on YouTube:

[Tokyo beast gameplay and first impressions](#)

KEY PROJECT HIGHLIGHTS



PARALLEL SANCTUARY **New Game Announcement**

Sanctuary is a 3rd person extraction shooter set in the Parallel universe // Built on B3, powered by Echelon Prime. Check out this incredible CGI trailer to learn more about it.

UNKJD SOCCER **Global Testing is Coming!**

As part of the February recap, UNKJD announces Google Play & App Store global testing is just around the corner.



Polemos YouTube:
UNKJD Soccer! AMA with CEO Tal Friedman

AXIE **MMO Announcement**

Now this came out of nowhere! One of the true OG's in the web3 gaming space drops a bombshell on us, releasing an epic teaser video of their upcoming MMO game. Check it out in the link above.

GODS UNCHAINED **Chain migration**

It feels like every other week another game announces a chain migration! Gods Unchained is the officially making the leap from Immutable's 'X' chain to the zkEVM. In addition to this, they announce more changes, including renewed staking rewards, forge & crafting changes and more, click above to read the rest of the updates.

IMMORTAL RISING 2 **NFT & Token generation event**

This new game on Immutable had two big launches: the Immortal Statue NFT Collection and the \$IMT TGE. \$IMT will fuel the game economy, with a community of 290,000+, they strive to give players real ownership and influence in their game world.

FUTUREVERSE **The READYVERSE early access + huge chances to RootRewards**

- ◆ Two big announcements from the NZ gaming ecosystem this month; First, it's time to step into The Readyverse! FV invited a select group of players to be first to experience our evolving game world, where token-gated items, expansive SurrealEstates, and interactive Easter egg hunts await.
- ◆ The FutureScore system has been the cornerstone of rewarding their community's participation in their ecosystem. Throughout this journey, they launched 18 Quests & distributed around 356,512,506 \$ROOT. The Root Network's rewards program is the all new way to reward owning and using collectibles and driving network engagement. centric direction?



Polemos YouTube:
Why I Spent HOURS on This Game

- ◆ **Polemos has an integration with Futureverse going live in April, coinciding with Episode 2 of The Third Kingdom.**

KEY PROJECT HIGHLIGHTS

RAVENQUEST

Game launches globally + Immutable Play contest

- ◆ RavenQuest has finally launched with a roaring reception. Check out the massive update from the team, highlighting Free Immutable Gem Rewards, patch notes & guild recruitment updates.
- ◆ Also, it's not too late to enter the draw for an IMX Play giveaway, where you can be eligible to win a Steam Deck! (my new favourite console by the way 😊)
 - ◆ **Be sure to join our guild in game! Search 'Polemos' in the guild section.**
 - ◆ **And check out Caveman's [live stream marathon gaming sessions here.](#)**



Polemos YouTube:
Top RavenQuest builds, archetypes and classes

WILDCARD

WP 2.0 & token announcement

The groundbreaking Hero shooter releases a brand new, reworked edition of their whitepaper. A beautifully constructed doc, highlighting all the huge changes to the gaming system.

APEIRON

Apostle Fusion

The purpose of Apostle Fusion is to reduce the amount of low utility Apostles on the market. With Apostle Fusion any NFT Apostles regardless of IV can be fused to raise the IV of another NFT Apostle. Apostle Fusion will even allow Apostles to exceed the 100 IV threshold.

ILLUVIUM

Arena 1.8 update

This massive update to the premier Gauntlet game mode has brought Illuvium closer than ever to the refined & addicting gameplay of Team Fight Tactics. Check out the notes here, including balance updates, gameplay refinements, and stability improvements.

CRYPTO AT LARGE

MARKET UPDATES

MARKETS: Trump announces US Strategic Cryptocurrency Reserve

On Sunday, cryptocurrencies surged following President Donald Trump's announcement of a U.S. "strategic crypto reserve." The reserve will include major cryptocurrencies like Bitcoin (BTC), Ether (ETH), XRP, Solana's SOL token, and Cardano's ADA. Trump criticized the Biden Administration's stance on digital assets and promised to make the U.S. the "Crypto Capital of the World."

As a result of the announcement, XRP spiked 33%, Solana's SOL rose 25%, and Cardano's ADA surged over 60%. Bitcoin increased 10% to \$94,343.82, while Ether saw a 13% gain.

Trump is set to host the first White House Crypto Summit on Friday, where investors expect more details on the reserve. This is the first time Trump has clarified his support for a "crypto reserve," which involves actively buying crypto rather than just holding a stockpile.



ON-CHAIN HIGHLIGHTS

In this section we will be dissecting all the rich on-chain metrics we can get our hands on; And condensing it down to the best digital nuggets of info we possibly can. 'Active wallets' represents the total number of unique wallets engaging with a game over a 7 day period. 'Secondary trading volume' is the total amount of sale volume on a secondary marketplace (Opensea, Magic Eden, Blur etc.) over a 7 day period. These metrics combined give us a view on user engagement and market size of a particular project.



Check out our video coverage of Guild of Guardians:
[Is this F2P Gacha Game actually good?](#)

▼ **AXIE**
Axie (Ronin) records a secondary trading value of to \$345,000, **down a whopping 97%** on our previously reported figure last month of \$13,170,000.

▼ **GODS UNCHAINED**
Gods Unchained (IMX) active wallets **drops 27%**, to 1,910. Secondary trading volume is **down 45%**, yet still remaining very high value, \$2,000,000 + in sales on the week.

▲ **GUILD OF GUARDIANS**
GoG (IMX) turns in another strong week of secondary trading, up **226%** to \$4,120,000.



▼ **THE SANDBOX**
The Sandbox (Polygon) once again sees a reduction of active wallets, **down a further 58%** to 1,830. Secondary trading volume of their game assets also takes a hit, **down 88%** to \$20,280 on the week.

SOCIAL HIGHLIGHTS

▼ **BLOCKLORDS**
Blocklords: Blocklords (IMX) sees a reduction of Discord online users **by 64%** on the month, to 2,247.

▲ **RAVENQUEST**
RavenQuest (IMX) celebrates the launch of their game with a **gain of 74%** in Discord online users, rising to 11,037.

▲ **OFF THE GRID**
Off The Grid (Avalanche) gains a large amount of Twitter / X followers, **up 33%** to 429,299.

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POLEMOS GAMEFI DASHBOARD

And finally, next is our golden source of data, the GameFi Dashboard. We have created a complex system, pulling data for dozens of different sources to condense and aggregate into this, allowing us to get a snapshot view on the health, hype and engagement levels of any game in the industry. We continue to develop this tool, so stay tuned for improvements and features over the coming months.

TOP 20 Games & CHAINS	KPIS & RATING	MAU ON-CHAIN METRICS		SOCIAL METRICS	
	Overall Score	Weekly Active Wallets	Weekly Trading Volume	Discord Members Online	X Followers
Guild Of Guardians IMMUTABLE ZK	3.5	2,960	\$4,120,000	4,712	272,774
Off the Grid AVALANCHE	3.4	371,490	–	23,123	429,299
RavenQuest IMMUTABLE ZK	3.2	12,050	\$148,490	11,037	71,088
Shrapnel AVALANCHE	2.9	–	\$868	–	456,250
Wildcard POLYGON	2.9	–	\$14,295	1,584	56,481
Metalcore SOLANA	2.8	–	\$0	230	196,502
The Bornless IMMUTABLE ZK	2.8	–	\$0	1,930	9,744
The Machines Arena RONIN	2.8	156,910	\$4	2,859	103,001
Illuvium IMMUTABLE IMX	2.7	40,858	\$9,400	14,378	399,341
Apeiron RONIN	2.6	96,990	\$553	4,924	347,513
Big Time OPENLOOT SV	2.6	–	–	23,097	641,491
Blocklords IMMUTABLE IMX	2.6	–	\$40	2,247	357,246
Cross The Ages IMMUTABLE IMX	2.6	26,362	\$11,855	766	232,571
Defi Kingdoms DKF CHAIN / METIS / KLATYN	2.6	9,280	\$162,430	4,777	115,049
Gods Unchained IMMUTABLE IMX	2.6	1,910	\$2,032,629	4,802	124,626
Otherside (BAYC) ETH / APECHAIN	2.4	–	\$51,767	5,506	266,553
MetaRush MYRIA	2.3	–	–	3,339	228,611
Parallel ETHEREUM / BASE	2.3	–	\$4,020	5,028	18,303
Civitas ETHEREUM	2.3	–	\$1,840	369	90,292
Axie Infinity RONIN	2.2	145,720	\$345,530	36,034	921,923